Journey Ahead: An Inside Look into the Product Roadmap



BiblioCommons Product Leadership



Roadmap Themes





Everything Everywhere on Instagram: "The universe is so much bigger than you realize. All eyes on the kaleidoscopic new poster for #EverythingEverywhere, painted by the one and only @JamesJeanArt." https://www.instagram.com/p/Cahgc6sOGbp/



Roadmap Themes for 2023 and 2024





Empower all patrons to have a personal library experience



Surface the right content without increasing staff workload



Democratize data without compromising privacy



Deliver peace of mind through platform and communications investments

2023 and 2024 feature highlights





Personal patron experiences



- Accessibility improvements to BiblioCore based on feedback from NNELS
- Multi-accounts, home screen customization, and saved searches on BiblioApps
- My Events on BiblioEvents
- Patron Measurement and Engagement (PME) foundations

2024

- Personalization from explicit signals on BiblioCore, BiblioApps, and BiblioWeb
- PME modeling and white paper



2023

- Personalized Promos in BiblioCore for BiblioWeb
- Scheduling for system messages in BiblioCore
- Spotlight templates and card expiry in BiblioWeb
- Content freshness and scheduling in BiblioEmail

2024

- The next generation of Lists in BiblioCore
- Online resources and other BiblioWeb content in BiblioApps

2023 and 2024 feature highlights





Democratize data

2023

- BiblioCommons Analytics Platform (data layer across products) including on BiblioApps
- Explorations, case studies, and Looker data studio reports to drive insights for your library
- Custom reporting through professional services
- Patron Metrics and Engagement (PME) with Founding Partners

2024

- Data meetups and trainings
- Early North Star Partners for PME



2023

- Continuous improvements to security, stability, and performance
- Ideas portal adoption and iteration
- Release communications improvements
- Usability study on the Partner Portal

2024

- Ongoing investments in our platform
- Usability improvements to the Partner Portal



Show me the roadmaps!

BiblioCommons Analytics Platform



The BiblioCommons Analytics Platform unifies tracking across and between products, and forms the foundation for our North Star Model

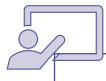
BiblioWeb BiblioEmail* **BIblioEvents** BiblioApps** North Star Model BiblioCore BiblioCommons Analytics Platform

^{*}Currently includes email sign-ups and traffic from campaigns, full reporting in Email Manager interface

^{**}Native screen tracking shipping Q4 2023, currently includes webview screens

We want to help you – and your staff – fall in love with your BAP data





earn-

together webinars beyond



muscle

Build the

Step-by-step case studies and video tutorials Follow along exploration examples

- Consulting hours to kick start your practice
- Experimentation advice



Consulting for custom reports

- Strategic and annual report consulting
- Become a Patron Metrics and **Engagement Partner** to shape the future

More dedicated BiblioCon 2023 and Meetups and breakout sessions

U

BiblioCore





To release

- Integration with Atlas Systems' Aeon request and workflow management platform
- GA4: additional analytics events
- Personalized Promotions preview to launch (for libraries with BiblioWeb)
- Allow users to unregister their account from their account (BiblioApps)
- Core UI changes to support OverDrive and Libby
- Core UI changes to support Axis 360 and Boundless
- Update language used in the 'Share feedback' panel

In preview

- Increase number of results per page on Search
- Polaris and Evergreen Connector check out support
- Stat group support for Sierra Connector

In development

- List Display v2
- Staff adding tags from the Bib Page
- · GA4: additional analytics events
- Accessibility and UX improvements
- Integrate Sierra connector with Sierra API for holds functionality
- Integration with Global Payments (for libraries with BiblioFines)

In research

- TLS 1.3 support for Connectors
- · Improved patron landing and browsing experience

Platform and engineering

 Continuous updates to platform to improve performance, stability, resiliency (including with third-party integrations), and security

Potential items

- Improvements to modelling and display of serial holdings metadata
- Multi-account support
- Export and searching of borrowing history
- Other items will be selected based on data, research, and partner input

Q4 2023 - SHIPPING

Q4 2023 - R & D

POTENTIAL CANDIDATES



A new display for Lists

GENERAL RECOMMENDATIONS

Barbie's Bookshelf for Your Existential Crisis ♥

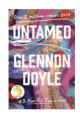
23 users like this

Does Greta Gerwig's "Barbie" movie have you diving into a (Malibu Dream House-sized) pool of questions about gender, feminism, and the entire concept of reality itself? Here's what we think Barbie might recommend from her pink plastic bookshelf.





















14 items



Feminism for the 99 Percent

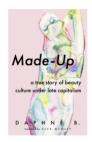
A manifesto

Arruzza, Cinzia

This manifesto makes a simple but powerful case: feminism shouldn't start—or stop—with the drive to have women represented at the top of their professions. Feminism must be anticapitalist, ecosocialist and antiracist.

by username

All copies in use eBook View all formats (5)



Made-up

A True Story of Beauty Culture Under Late Capitalism

B., Daphné

Can Sephora and anti-capitalist, intersectional feminist politics co-exist? Made-Up explores the complicated world of makeup, from how it's made to how we wear it, talking about gender, identity, capitalism, and pop culture in the process.

by <u>username</u>

All copies in use eBook View all formats (5)



Untamed
Arruzza, Cinzia









BiblioEvents





To preview

My Events

In development

• Add attendance registration data to the Events API

In research

- Printable event brochures for BiblioEvents
- Automatic registration of waitlisted users

Platform and engineering

 Continuous updates to platform to improve performance, stability, resiliency, and security

Potential items

- Event Display v2
- Collect additional details on event registration
- Support for events simultaneously hosted online and at a branch
- Support for associating online and offsite events with a branch location
- Investigate batch actions for staff event management
- Reporting improvements
- Other items will be selected based on data, research, and partner input

Q4 2023 - SHIPPING

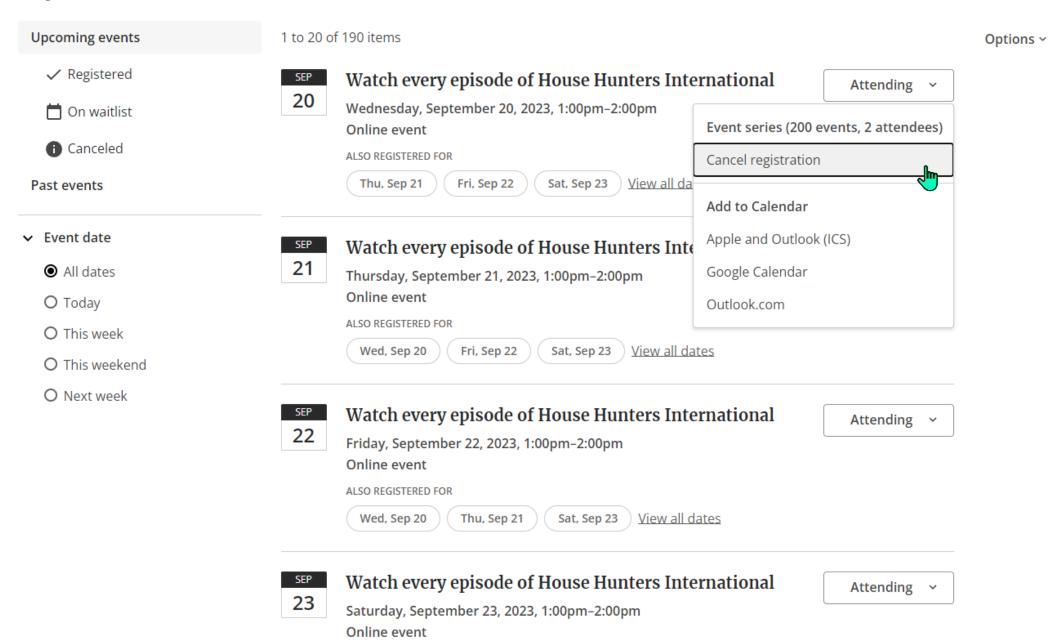
Q4 2023 - R & D

POTENTIAL CANDIDATES



My Events III

My Events





Future improvements!

- \rightarrow I'm interested: users can save an event for later without needing to register or waitlist \square
- → Collecting feedback from users about events they attend ★ ★ ★ ★
- → A place to present event recommendations

BiblioApps





Shipping:

[Release Nov 2023]

- Saved searches
- Patron ability to customize home screen
- · GA4 critical events

In Preview:

 *Ability to highlight eResource collection, blogs and news (for BiblioWeb libraries)

In Development:

- Improved analytics for GA4
- 'What did you think of' / rating and reviewing shelf items
- Multi-account functionality for Checkout
- Workaround for short range distance focus issue for iPhone 14 Pro
- Set support for Checkout with RFID

In Research:

- · Reading recommendations based on shelf items
- · Allow individual users to opt-out of multi-accounts
- Integration with Apple Wallet

Platform and engineering

 Continuous updates to platform to improve performance, stability, resiliency, and security

Potential items:

- Analytics cont'd
- Giving users basic filtering options
- Improving browsing experiences
- Multitenant support
- Other items will be selected based on data, research and partner input

Q4 2023 - SHIPPING

Q4 2023- R & D

Q1 2024 – POTENTIAL CANDIDATES



Highlight: Home screen Customization

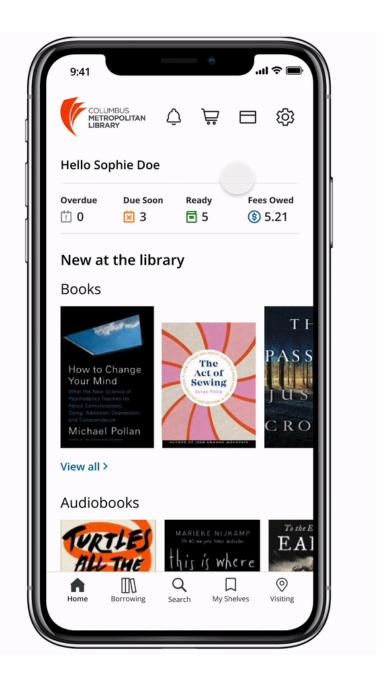






Highlight: Multi-Accounts

aka the #1 most requested feature of BiblioApps





BiblioWeb

QUARTERLY PRODUCT ROADMAP



Biblio Web

To Release

- *Personalized Promotions
- *Blogs more like this feeds
- *Spotlight Library Templates (set #2)
- A11y: Language metatag for Pages & Blog Posts

In Preview

- *Card expiry
- Bulk editing improvements
- Pixelation Issue Fix
- New Horizontal Card Crop

In Development

- GA4 enrichment & fixes (incl. content grouping)
- Spotlight Library Templates (set #3)
- · Closure display improvements

In Research

- · BiblioWeb for Consortia
- Design Sprint: Personalization
- Language support

Platform and engineering

 Continuous updates to platform to improve performance, stability, resiliency, and security

Potential Items

- Discovery: Homepage Engagement
- 2FA
- ARIA Labels for Buttons and Banner
- TikTok icon for Footers
- Event card status
- UX: mobile improvements
- Other items will be selected based on data, research and partner input

Q4 2023 - SHIPPING

Q4 2023 - R & D

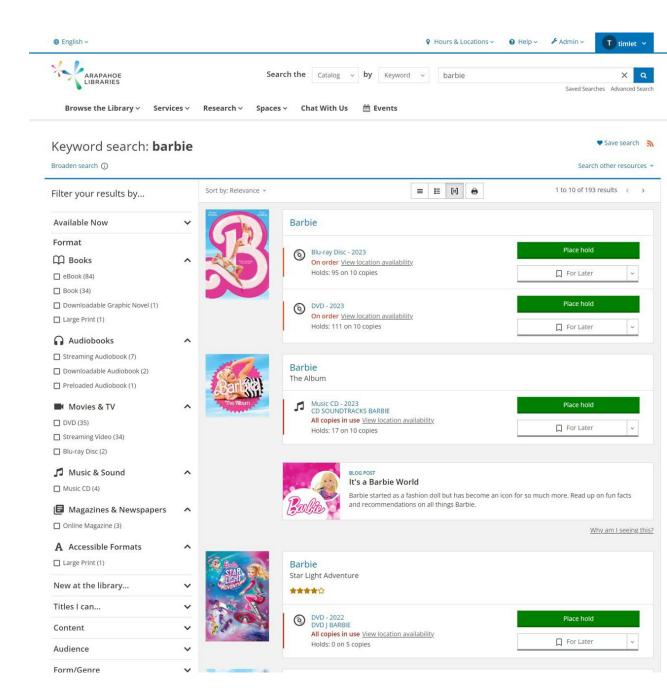
POTENTIAL CANDIDATES



Personalized Promotions

- 8 libraries are now live!
- Want to launch it?
 Contact
 tim@bibliocommons.com
- Want to get ready:
 <u>Preparing for Personalized</u>

 Promotions

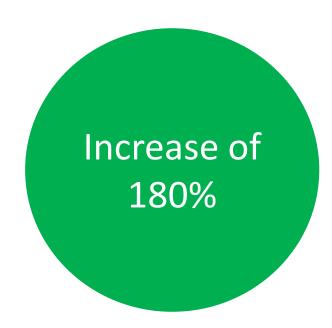


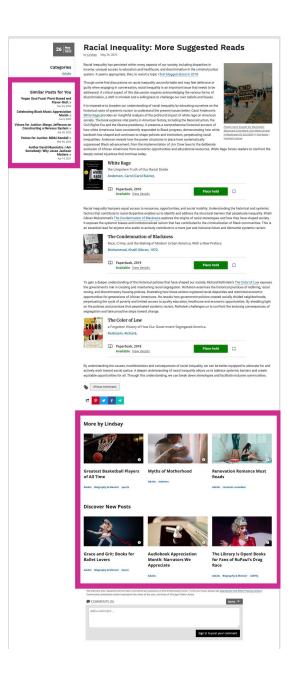
A/B Test Results: Blogs More Like This

- 4 Tests
- 3 desktop, 1 mobile
- Winner = 2.8% CTR (vs production = 1.0%)







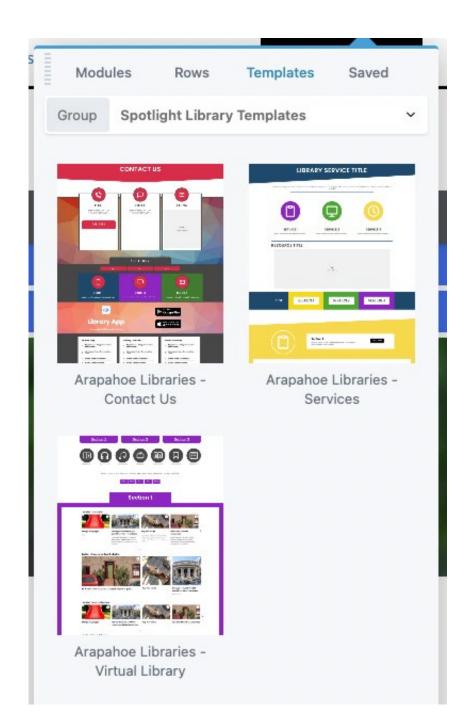




Spotlight Library Program

- Partner-created pages, transformed into templates for all libraries to use
- Templates are pared back to their essential layout
- Full review of responsive & accessibility
- Templates save staff time!

New article: <u>Template Designs from</u>
<u>Arapahoe Libraries</u>



BiblioEmail





To Release

- New Contact fields: library card expiry date, last 4-digits of library card
- Support for Custom Fields

In Preview:

*Card expiry

In Development:

• Regular Security Update Process

In Research:

- Email Manager upgrade (Mautic 5)
- Ability for staff to set a shorter email send window

Platform and engineering

 Continuous updates to platform to improve performance, stability, resiliency, and security

Potential Items

- Personalization: Event Widget
- Change colour of visual on Signup page
- Privacy: remove unused identifiable information fields
- Update New Contact campaign
- · Out-of-the-box segments
- New reports
- · Additional drip campaigns
- Other items will be selected based on data, research and partner input

Q4 2023- SHIPPING

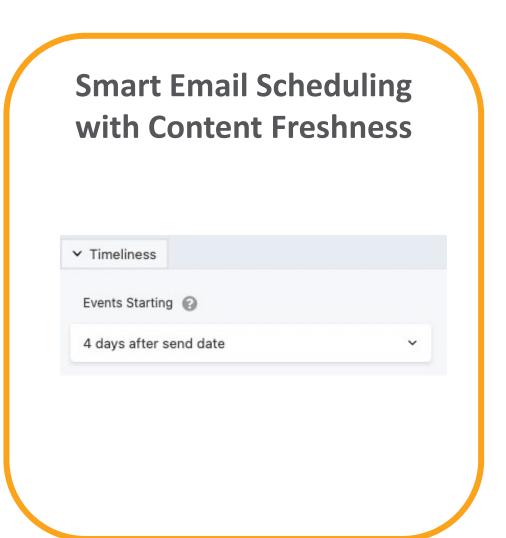
Q4 2023 - R & D

POTENTIAL CANDIDATES

Features that give you peace of mind





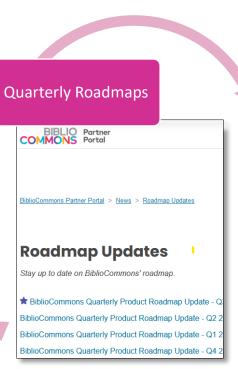


Product Communications

Goal: Better engage and communicate with libraries at every stage from idea creation to release and beyond







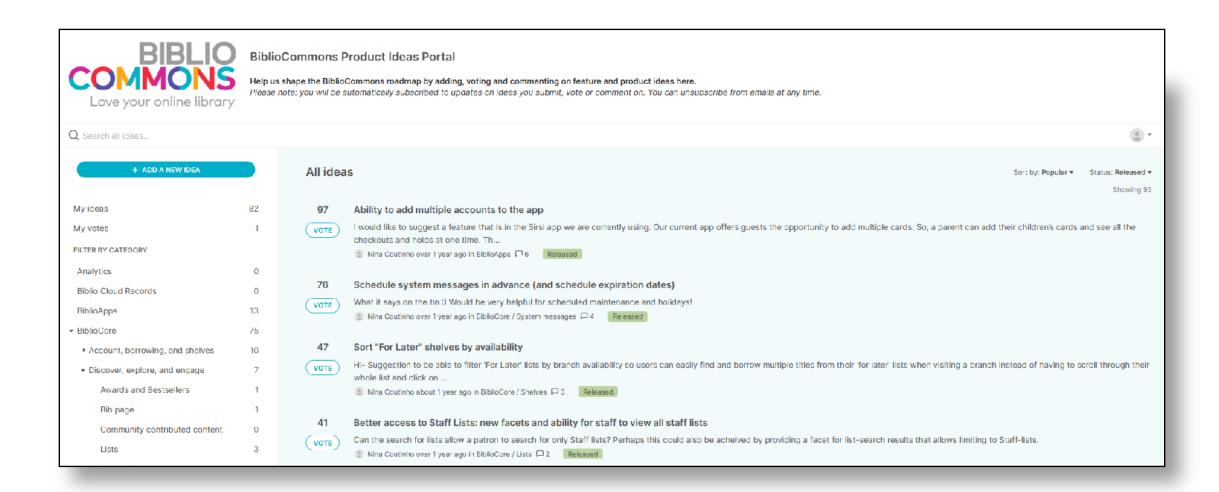






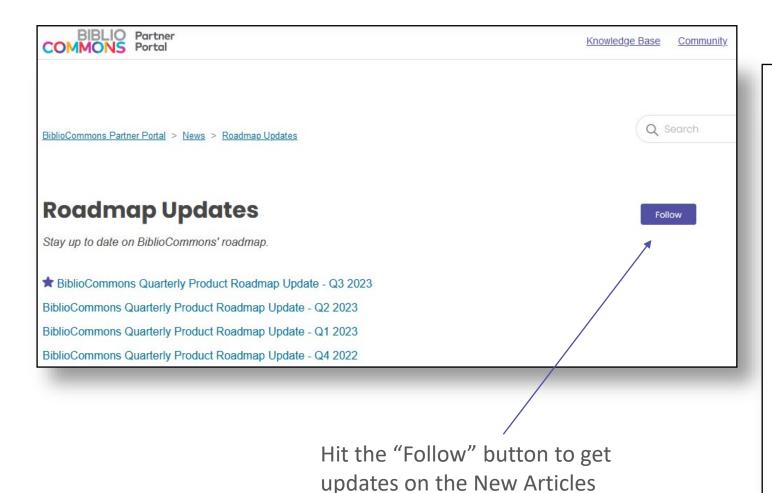
Ideas portal - keep those ideas coming and we'll keep shipping the solutions





Quarterly Roadmap Articles: deliver a detailed view on what we're working on each quarter





(released each quarter)

Biblio Apps Please see BiblioApps Release Notes for details on items shipped to date Q3 Shipping [Release Sept 2023] Ability to search events · Display BiblioApps version number Q3 Preview · Ability to highlight eResource collection more (for BiblioWeb libraries) Q3 Development • BiblioCommons Analytics Platform - analytics for native app screens Saved searches for BiblioApps Ability to highlight Blogs and News (for BiblioWeb libraries) · Ability for patrons to customize the home screen · Adding comments call to action on the My Shelves screen · Updating title cards to increase engagement Multi-account functionality for Checkout Improvements to barcode scanning for users with iPhone Pro · Additional accessibility and UX improvements Platform investments, security updates and improvements Q3 Research · Updated landing and browsing experience Multi-library (multi-tenant) apps Allow individual users to opt-out of multi-account functionality in the

Release communications improvements: improve scanability and connections to Ideas



New Product Release



A new release of BiblioCore was deployed today, June 13, 2023.

What's New in BiblioCore v9.15!

- New FEATURE New Options for System Messages It is now easier for libraries to manage and display messages of interest to patrons. IN PREVIEW
- NEW FEATURE Community Contributed Content Disclaimer and Guidelines Messages - New optional messages to inform users of the source of community contributions, and of the Appropriate Use Guidelines included in the Terms of Use.
- IMPROVEMENT Platform Updates Updates have been made to improve performance, stability, and security of the BiblioCore platform
- UPDATED FEATURE Google Analytics 4 (GA4) Updates Two new custom events have been added for BiblioCore.
 - ACTION REQUIRED Opt-out of GA4 Automatic Migration before July 1, 2023
- General Improvements
- Bug Fixes

Complete details about the changes can be found in the BiblioCore v.9.15 release notes available in the Partner Portal.

New Options for System Messages NEW FEATURE IN PREVIEW

This release includes improvements to System Messages, making it easier for libraries to manage and display messages of interest to their community.

PARTNER SUGGESTION This feature was a highly upvoted suggestions in the BiblioCommons Product Ideas Portal: Schedule system messages in advance (and schedule expiration dates)

Two new features have been added:

- the ability to schedule a system message for display at a future date and time, and
- . the ability to disable a system message without deleting it.

New options for System Messages will be available to preview libraries from this BiblioCore release. It will be enabled for all libraries following a future announcement.

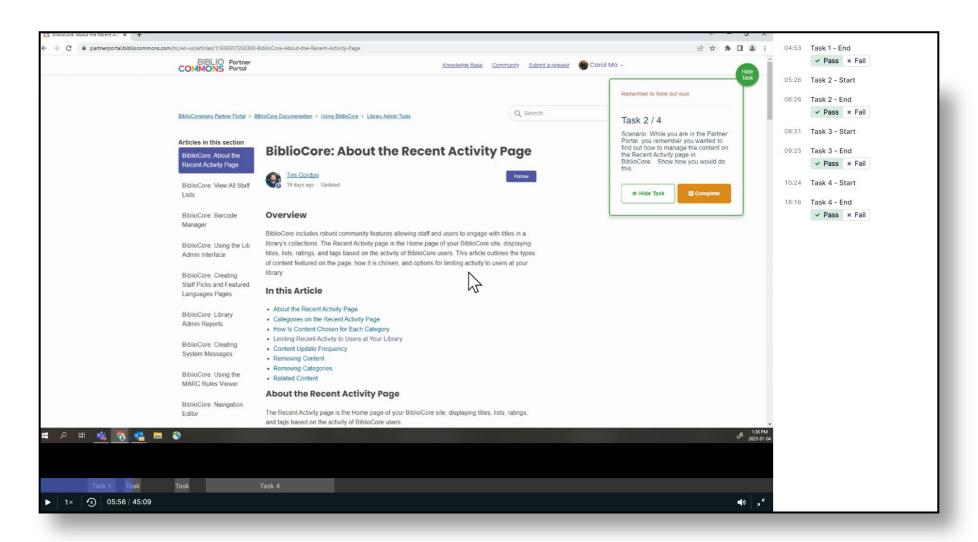
Scheduled and Disabled System Messages

When creating or editing a system message, staff will be able to choose from three message states: enabled, scheduled, or disabled.

from

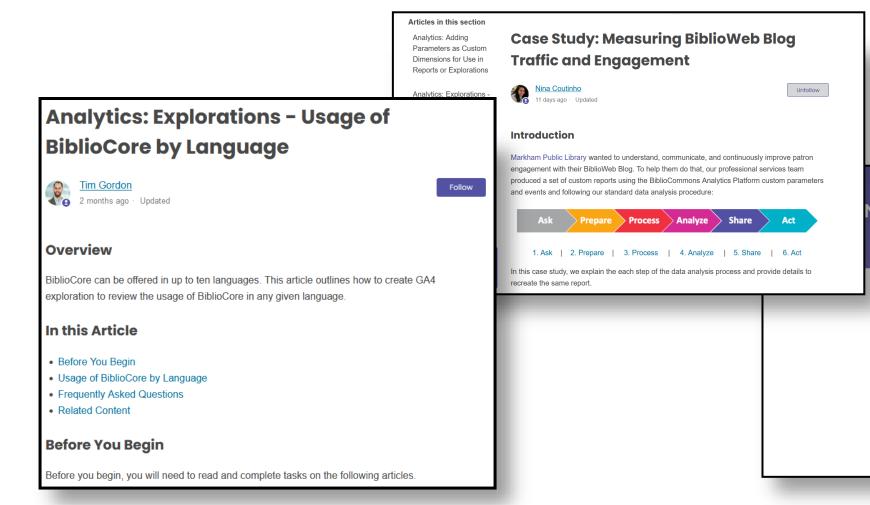
Partner Portal: usability study to improve information architecture, search results and more





Product documentation and training: more examples, step-by-step and video training – especially for analytics





Need to Know About Google Analytics 4



Public libraries at BiblioCommons will cultivate and sustain cky, engaged patrons empowered by a best in-class, privacy-first shared North Star. data team, and tools.

20

Patron Metrics and Engagement (PME)



OUR VISION

Public libraries and BiblioCommons will cultivate and sustain **sticky**, **engaged patrons** empowered by a best-in-class, privacy-first **shared North Star**, **data team**, **and tools**.





How will we get there?



North Star Product 2025



Early North Star Partners 2024

Founding Partners 2023

PATRON METRICS AND ENGAGEMENT ACROSS THE NETWORK AND OUR PRODUCT SUPER CON'23



Assemble best-inclass patron data

Establish Founding Library Partners

team

Assemble the team and Founding Partners

Collaborate on the research

Begin identifying North Star data model through collaborative research with founding libraries

2023+

2023+

BiblioCommons delivers ongoing data modeling, reporting, best practices across the network

Data tools and best practices

Build our data partner community

Early North Star partners join and bring fresh perspective to further shape North Star data model and product

2024+

2025+

Data Product
launches –
enabling
experimentation
and advancements
to measure and
increase patron
engagement

Product launches



PATRON METRICS AND ENGAGEMENT ACROSS THE NETWORK AND OUR PRODUCT SUPER CON'23



2022

Assemble best-inclass patron data team

Establish Founding Library Partners

Assemble the team and Founding **Partners**

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Data tools and best practices Build our data partner community

Early North Star partners join and bring fresh perspective to further shape North Star data model and product

2024+

2025+

Data Product launches enabling experimentation and advancements to measure and increase patron engagement

Product launches



Benefits of becoming an Early North Star partner – contact your CS rep for more information





Lead the way

- Our data-forward partners showcase and use data to drive real insight and change in their systems
- Great model for new-to-data libraries



Shape the product

- Partner libraries are helping us determine the right North Star, supporting metrics, offline data, benchmarking criteria etc...
- Make sure your library's needs are wellrepresented



Connect with the community

- Connect on a regular basis with data leaders from libraries across the network and the world
- Share a data language and metrics in real time to compare and experiment together



Thank You!



Nina Coutinho Director of Product